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TO ANY DESCRIPTION OF THE COMPANY OF

DATE

8.5.03

CASE NO: 02-20218

CASE NAME

Frank L Chapin

PRESIDING JUDGE

Terry L. Myers

NATURE OF PROCEEDINGS

1) Confirmation Hearing (Continued)

2) Motion to Convert/Dismiss - US

Trustee (Continued)

3) Motion to Convert - Frederick Leaf

(Continued)

APPEARANCES

Bruce A Anderson - Counsel for Debtor Michael J Paukert - Counsel for Frederick Leaf Gary McClendon - Counsel for US Trustee

REPORT OF PROCEEDINGS

Debtor request to convert the case.

Court GRANTS Frederick A Leaf and US Trustee's Motion to Convert.

Confirmation deemed moot.

Order forthcoming provided by the US Trustee.

Mclame Patrick Courtroom Deputy